

ask Kate



Kate Moodley

Stop dreaming about living a life of financial freedom: Kate is here to help you make it a reality.

It can be quite difficult for us to resist splashing out on luxuries in favour of adopting a savings mindset. Unfortunately, this is a decision you have to make on your own. Once you've done this, however, help is at hand to guide you through the maze of savings and investment options available.

This brand new moment column is your space to ask all the questions you need answers to regarding your financial affairs. Let Kate help you gain financial freedom and find financial solutions to all those conundrums that give you sleepless nights.

She will help clarify your options and guide you through the process of purchasing a product from Momentum with ease.

You are welcome to submit your questions on topics financial planning, tax planning, estate planning, retirement, investments, budgeting, overall money management and Momentum product information. Please rest assured that all information will be treated confidentially.

We also want to invite all readers to submit their success stories about Momentum products. Why not live the Momentum dream of "making a success of life" by taking advantage of what we have to offer to you as a Momentum employee.

WHO IS KATE?

Kate Moodley is an impressive woman – to put it mildly. She knows her way about money matters and legal matters and has the qualifications to prove it. In 2003 she was admitted as an attorney in the High Court of South Africa and in 2005 became a Certified Financial Planner.

She is very used to giving advice, having written articles for magazines such as Personal Finance, Cosmopolitan, Woman & Home and O Magazine. At the moment she is busy writing a book for marketing advisers on "how to become practice builders". Moment readers are fortunate indeed to have her at the receiving end of their financial questions!

Just a few weeks ago, Kate was nominated by CEO magazine as one of SA's most influential women in business and government. This is added to her selection as one of the FNA "Women who are making a difference in the financial services industry".

HOW TO ASK KATE

Send your questions or concerns to ask-kate@momentum.co.za

Some of the questions will be answered in moment.

All unpublished queries and requests will be answered via email.